

CU Investment Solutions LLC
Statements of Financial Condition

	February 29,		September 30,
	2024	2023	2023
	<i>(unaudited)</i>	<i>(unaudited)</i>	<i>(audited)</i>
Assets			
Cash	\$ 1,642,555	\$ 723,454	\$ 745,369
Investments, at fair value	1,603,185	2,496,212	1,796,397
Receivables:			
Commissions	149,423	69,102	79,990
Advisory Fees	8,632	13,098	8,632
Accrued Interest	6,977	10,341	8,359
Other	3,402	2,449	7,108
Total Receivables	<u>168,434</u>	<u>94,990</u>	<u>104,089</u>
Operating Lease	37,036	87,721	58,819
Other Assets	101,263	103,828	46,299
	<u>138,298</u>	<u>191,549</u>	<u>105,117</u>
Total Assets	<u>\$ 3,552,473</u>	<u>\$ 3,506,205</u>	<u>\$ 2,750,972</u>
Liabilities and Equity			
Liabilities:			
Deferred Revenue	\$ 1,250,000	\$ -	\$ -
Commissions Payable	82,354	42,609	55,159
Accrued Liabilities	288,004	256,560	368,396
Operating Lease Liability	37,036	87,721	58,819
Accounts Payable	21,866	19,365	30,828
Total Liabilities	<u>1,679,260</u>	<u>406,255</u>	<u>513,202</u>
Members' Equity:			
Members' Shares	900,000	900,000	900,000
Member Paid-In Capital	80,470	80,470	80,470
Retained Earnings	892,743	2,119,479	1,257,300
Total Members' Equity	<u>1,873,213</u>	<u>3,099,949</u>	<u>2,237,770</u>
Total Liabilities and Members' Equity	<u>\$ 3,552,473</u>	<u>\$ 3,506,205</u>	<u>\$ 2,750,972</u>

CU Investment Solutions LLC
Statement of Income (unaudited)

	One Month Ended February 29,		Five Months Ended February 29,	
	2024	2023	2024	2023
Revenue				
Corporate Agent Program	\$ 137,583	\$ 67,774	\$ 587,885	\$ 720,235
Platform Fees	125,000	-	250,000	-
Placement Fees	-	-	150,000	-
Financial Product Sales	3,001	1,328	68,485	6,528
Advisory and Other Income	8,632	8,632	85,960	85,960
Net Interest Income	2,537	4,524	11,400	24,047
Total Revenue	276,753	82,258	1,153,731	836,770
Net Gains (Losses) on Investment Securities	(10,238)	(26,694)	51,139	(1,466)
Expenses				
Salaries and Benefits	\$ 115,750	\$ 105,172	\$ 562,063	\$ 554,023
Commissions	86,259	44,510	558,127	481,433
Professional and Outside Services	38,032	34,809	264,542	227,554
Office Occupancy and Administration	7,351	7,203	36,540	35,320
Data Processing	7,541	7,202	41,768	46,324
Memberships and Registrations	1,688	1,276	15,871	14,883
Travel and Incidentals	339	2,720	8,429	6,143
Insurance and Other	6,671	9,995	82,087	50,784
Total Expenses	263,631	212,885	1,569,427	1,416,464
Net Income/(Loss)	\$ 2,884	\$ (157,321)	\$ (364,557)	\$ (581,160)