CU Investment Solutions LLC
Statements of Financial Condition

	December 31, 2011 (unaudited)	September 30, 2011 (audited)
Assets		
Cash	$ 2,090,684	$ 1,489,979
Receivables:		
Commissions	16,661	653,267
Advisory fees	32,983	33,983
Other	1,000	-
Accrued interest	-	12
Total receivables	50,644	687,262
Income taxes receivable	18,012	62,298
Other assets	56,187	31,216
Total Assets	$ 2,215,527	$ 2,270,755
Liabilities and Equity		
Liabilities:		
Commissions payable	$ 259,291	$ 411,087
Due to US Central	-	53,341
Accounts payable	6,522	26,455
Accrued liabilities	105,488	159,443
Total Liabilities	371,301	650,326
Equity:		
Member shares	1,000,000	1,000,000
Retained earnings	844,226	620,429
Total Equity	1,844,226	1,620,429
Total Liabilities and Equity	$ 2,215,527	$ 2,270,755

CU Investment Solutions LLC
Statement of Income and Change in Retained Earnings (unaudited)

	One Month Ended December 31, 2011	Year To Date December 31, 2011
Revenue		
Transaction and advisory income	$ 453,271	$ 1,510,442
Net investment income/(expense)	733	1,192
Total Revenue	454,004	1,511,634
Expenses		
Salaries and benefits	94,595	$ 285,962
Professional and outside services	296,426	946,012
Office occupancy and administration	5,955	21,636
Data processing	3,639	14,206
Insurance	2,869	5,456
Travel and incidentals	602	4,746
Other	1,654	9,819
Total Expenses	405,740	1,287,837
Net Income (Loss)	$ 48,264	$ 223,797
Retained Earnings - Beginning of the Period	795,962	620,429
Retained Earnings - End of the Period	$ 844,226	$ 844,226