CU Investment Solutions LLC
Statements of Financial Condition

	September 30,		December 31,
	2011	2010	2010
	(unaudited)	(unaudited)	(audited)
Assets			
Cash	$ 1,489,979	$ 3,957,903	$ 4,282,682
Receivables:			
Commissions	653,267	63,185	64,994
Advisory fees	33,983	4,410	7,490
Due from US Central	-	15,366	15,366
Accrued interest	12	15,841	14,893
Non-customers	-	-	190,096
Total receivables	687,262	98,802	292,839
Securities owned, at fair value	-	3,215,617	2,685,403
Deferred income taxes, net	-	8,198	4,961
Income taxes receivable	62,298	-	-
Other assets	31,216	6,201	15,379
Total Assets	$ 2,270,755	$ 7,286,721	$ 7,281,264
Liabilities and Equity			
Liabilities:			
Commissions payable	$ 411,087	$ 457,274	$ 491,316
Due to US Central	53,341	67,657	58,126
Accounts payable	26,455	250,000	35,591
Accrued liabilities	159,443	23,050	
Income taxes payable	-	16,030	10,806
Total Liabilities	650,326	814,011	595,839
Equity:			
Common Stock	-	4,066,909	4,066,909
Contributed Capital	1,000,000	-	-
Retained earnings	620,429	2,405,801	2,618,516
Total Equity	1,620,429	6,472,710	6,685,425
Total Liabilities and Equity	$ 2,270,755	$ 7,286,721	$ 7,281,264

CU Investment Solutions LLC
Statements of Income and Changes in Retained Earnings (unaudited)

	One Month Ended September 30,		Nine Months Ended September 30,	
	2011	**2010**	**2011**	**2010**
Revenue				
Transaction and advisory revenue	$ 746,807	$ 619,617	$ 5,061,533	$ 5,159,789
Consulting service revenue from US Central	-	15,366	-	138,291
Principal transactions	1,021	1,053	20,477	53,205
Total Revenue	747,828	636,036	5,082,010	5,351,285
Expenses				
Salaries and benefits	39,686	40,140	513,829	375,846
Shared service fees paid to US Central	66,517	74,127	677,872	682,286
Professional and outside services	332,273	317,111	2,613,955	3,002,904
Office occupancy and administration	2,473	352	48,847	2,650
Data processing	13,129	461	54,002	12,633
Travel and incidentals	-	-	1,165	-
Other	2,167	3,429	62,196	61,835
Total Expenses	456,245	435,620	3,971,866	4,138,154
Net Income Before Income Taxes	291,583	200,416	1,110,144	1,213,131
Income Tax Expense (Benefit)				
Current	-	78,009	178,896	477,588
Deferred	-	(543)	4,961	(8,677)
Total Income Tax Expense (Benefit)	-	77,466	183,857	468,911
Net Income	291,583	122,950	926,287	744,220
Distribution of Earnings to US Central Bridge			*(305,858)*	
Retained Earnings - End of the Period			$ 620,429	